



DTF-686-ATT

(2/07)

New York State Department of Taxation and Finance

New York Reportable Transaction Disclosure Statement and Request for a Determination

All filers must enter tax period:

beginning ending

Name(s) as shown on return		Taxpayer identification number shown on page 1 of your tax return	
Spouse's name (for personal income tax, if applicable)		Spouse's identification number (if applicable)	
Mailing address			
City, village, town, or post office		State	Zip code

A Mark an **X** in the box if a protective disclosure (see instructions, Form DTF-686-ATT-I, for assistance).....

B Mark an **X** in the box if requesting a determination (see instructions).....

1a Name of New York reportable transaction	1b Initial year participated in transaction (yyyy)
---	---

2 Identify the type of New York reportable transaction. Mark an **X** in the boxes that apply (see instructions).

- A** New York listed transaction **B** New York confidential transaction
- C** New York transaction with contractual protection

3 If the transaction is a listed transaction, or substantially similar to a listed transaction, identify here (see instructions).

4 Enter the number of transactions reported on this form

5 If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

a Name.....	
b Type of entity	
c Form number of New York State tax return filed.....	
d Employer identification number (EIN)	

6 Enter below the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. Attach additional sheets if necessary.

Name		
Mailing address (number and street or rural route)		Apartment number
City, village, or post office	State	ZIP code

6871060094



68701060094

7 Facts — Describe the facts of the transaction that relate to the expected tax benefits, including your participation in the transaction. For New York listed transactions identified in item 2A, also provide the complete name, address, and nature of involvement of all parties to the transaction (see instructions).

8 Expected tax benefits — Describe the expected tax benefits including deductions, exclusions from gross income, nonrecognition of gain, tax credits, adjustments (or the absence of adjustments) to the basis of property, etc. (see instructions for more details).

9 Estimated tax benefits — Provide a separate estimate of the amount of each of the expected tax benefits described above for each affected tax year (including prior and future years).

